# Final Report Forms

breaking them down so you can build one up



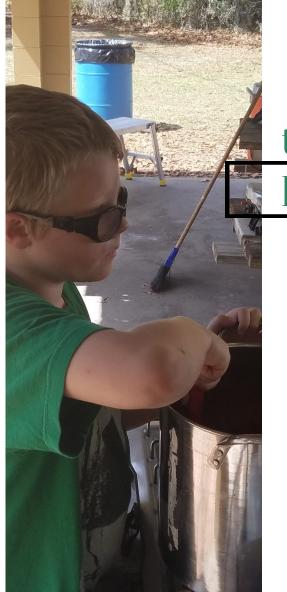


# Let's take it from the top

- Step 1: the Lodge applies for a grant
- Step 2: Lodge receives grant approval
- Step 3: next the check and Final

Report Form are mailed to the Lodge

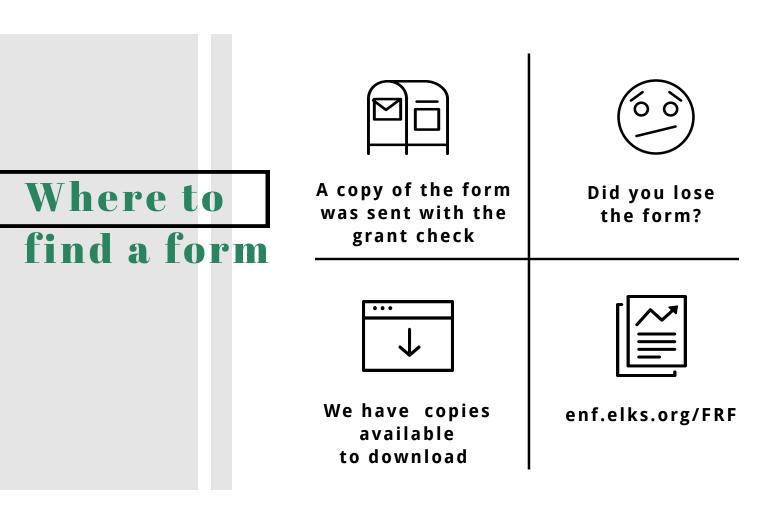
• Step 4: Lodge hosts its project!



## time to bring it home

- Step 5: Lodge completes Final Report
  Form
- Step 6: Lodge emails digital photos to LodgeGrants@elks.org
- Step 7: Lodge mails in completed

form and receipts for all grant funds.



### Notes on

### **Fillable Forms**

- Download the form before entering your information.
- If filled out in a web browser, the changes will not save.
- Issues? Check to see if Adobe is up to date.
- You can type responses in a separate word document, as long as the actual form includes contact information & necessary signatures.



### CIP tips for a form free of follow-up



We don't need a novel or a grammatically correct prose. We want a description of how your project went since we weren't there to experience it.



#### **Receipts! Receipts! Receipts!**

For every dollar spent we need documentation as per IRS guidelines. We need itemized receipts detailing what you gave and what you got.



#### Sealed with a Signature

On the bottom of the second page, we require two signatures. We need both to close out the form. Sign-it!

## **Receipts**! **Receipts**! **Receipts**! continued

#### Qualifies as a receipt:

- - Store receipts
  - Purchase orders
- - Invoices For approved donations **only**:
  - thank you letters from the organization donated to with the donation amount & date, on official letter head or a copy of the canceled check

#### Does <u>NOT</u> qualify as a receipt:

- Lodge vouchers
- Check copies written to members
- - Picture of check presentation
- Check stubs or quick-book printouts

# Unspent grant funds?

### first,

contact us, we can likely figure out a way for your Lodge to utilize the remaining funds.

### then if,

the Lodge still can't figure out how to spend the funds or doesn't wish to, you can include a refund check with the Final Report Form.

### be sure to,

include the Lodge number on the check and mark it as a grant refund. For example, in the memo line write "2018 Promise Grant refund"

## Signed, sealed, delivered.

- Now that the form is completed, mail it in!
- 2750 N Lakeview Ave.
  Chicago, IL 60614
- This address can be found at the bottom of every form.
- Photos? Email them to us at LodgeGrants@elks.org













#### 773/755-4730